



Free yourself from endless alts investment paperwork.

Altigo is an electronic investment processing platform designed to reduce your operational burden by eliminating time wasted filling out and correcting error-prone alts paperwork. Our smart workflow combines electronic subscription documents, proprietary broker-dealer paperwork, custodian forms, and e-signature capabilities to ensure speedy and accurate transaction processing the first time, every time. Altigo fits seamlessly into existing back-office review processes, with no integrations, IT resources, or change management required.

Flexibility to build *your* alts program *your* way. We do not screen offerings or change your existing workflows.

Security of client PII. With Altigo's secure transmission of client files, reps no longer email PDFs containing vulnerable PII.

Everyone's on the same page. Reps transact all product the same way. Clients receive one DocuSign envelope. Home office receives alts "paperwork" from one source. Offering status is updated in real time.

Ability to manage the exceptions, rather than having valuable human capital tied up with mountains of frustrating, incorrect, incomplete paperwork.

Reputation for supporting reps with the technology they need, and a solid answer when top producers ask how you will support their alts business in the recruiting process.

“ Altigo is so good, so intuitive, so efficient that we have quintupled our production year over year in alternatives. Altigo has become indispensable to us and the ace up our sleeve when we're competing with other firms out there .”

— Douglas Blake
Managing Director of Investment Solutions at Kingswood U.S.



Join your Partners + Peers



\$2.4B

Transacted

9K+

Offerings Completed

195+

BD and RIA Firms

100+

Sponsors



GET IN TOUCH

To request a demo, please contact Megan Bosch at mbosch@altigo.com or calendly.com/bd-demo/demo